

(주)파마리서치 25.2Q 실적 리뷰

25.2Q 실적 요약

2025 New Beginnings, Let's Fly!

(단위 : 백만원)

구분	2Q24	1Q25	2Q25	QoQ	YoY
매출액	83,107	116,910	140,607	▲20.3% (23,697)	▲69.2% (57,500)
내수	51,654	71,648	88,716	▲23.8% (17,068)	▲71.8% (37,062)
수출	31,453	45,262	51,892	▲14.6% (6,629)	▲65.0% (20,439)
매출총이익	59,233	85,446	107,198	▲25.5% (9,796)	▲81.0% (47,964)
(%)	71.3%	73.1%	76.2%	-	-
영업이익	30,761	44,734	55,878	▲24.9% (11,036)	▲81.7% (25,117)
(%)	37.0%	38.3%	39.7%	-	-
당기순이익	28,718	36,027	42,045	▲16.7% (19,620)	▲46.4% (13,327)
(%)	34.6%	30.8%	29.9%	-	-
자산	601,474	889,454	-	-	-
부채	93,173	295,404	-	-	-
자본	508,301	594,050	-	-	-

(내수) 품목군별 매출

- ✓ 의료기기(내수) : 607억 [QoQ ▲124억 25.7%]
- ✓ 화장품(내수) : 113억 [QoQ ▲ 6억 5.7%]

(단위 : 백만원)

구분	2Q24		3Q24		4Q24		1Q25		2Q25	
	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)
의약품	9,405	-7.0% (-710)	10,040	6.8% (635)	8,666	-13.7% (-1,374)	10,588	22.2% (1,922)	13,423	26.8% (2,835)
의료기기	31,377	11.7% (3,285)	36,024	14.8% (4,647)	41,874	16.2% (5,850)	48,295	15.3% (6,421)	60,718	25.7% (12,423)
화장품	8,573	4.2% (346)	5,851	-31.8% (-2,722)	8,772	49.9% (2,921)	10,678	21.7% (1,906)	11,281	5.7% (603)
기타	2,299	-1.1% (-26)	4,987	116.9% (2,688)	4,404	-11.7% (-583)	2,087	-52.6% (-2,317)	3,294	57.8% (1,207)
합 계	51,654	5.7% (2,895)	56,902	10.2% (5,248)	63,716	12.0% (6,814)	71,648	12.4% (7,932)	88,716	23.8% (17,068)

(수출) 품목군별 매출

- ✓ 의료기기(수출) : 243억 [QoQ ▲31억 14.7%]
- ✓ 화장품(수출) : 195억 [QoQ ▲ 23억 13.1%]

(단위 : 백만원)

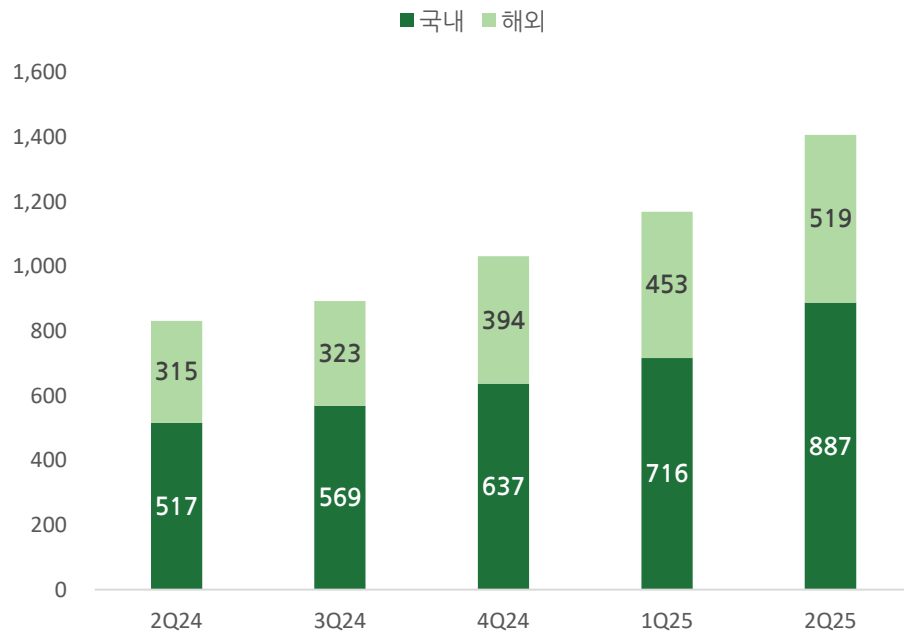
구분	2Q24		3Q24		4Q24		1Q25		2Q25	
	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)
의약품	8,524	37.9% (2,344)	6,084	-28.6% (-2,440)	5,508	-9.5% (-576)	6,590	19.6% (1,082)	7,029	6.7% (439)
의료기기	11,605	12.9% (1,328)	14,652	26.3% (3,047)	19,631	34.0% (4,979)	21,157	7.8% (1,526)	24,269	14.7% (3,112)
화장품	11,311	19.2% (1,819)	11,052	-2.3% (-259)	14,452	30.8% (2,965)	17,235	19.3% (2,783)	19,489	13.1% (2,255)
기타	13	62.5% (5)	520	3,900% (507)	-225	적전 (-745)	281	흑전 (506)	1,105	293.5% (824)
합 계	31,453	21.2% (5,496)	32,307	2.7% (854)	39,366	21.8% (7,058)	45,262	15.0% (5,896)	51,892	14.6% (6,629)

지역별 매출 현황

2025 New Beginnings, Let's Fly!

1) 내수/수출 현황

(단위: 억원)



2) 국가별 매출 비중

