

(주)파마리서치 25.3Q 실적 리뷰

25.3Q 실적 요약

2025 New Beginnings, Let's Fly!

(단위 : 백만원)

구분	3Q24	2Q25	3Q25	QoQ	YoY
매출액	89,210	140,607	135,426	▼4% (-5,181)	▲52% (46,216)
내수	56,902	88,716	84,900	▼4% (-3,816)	▲49% (27,998)
수출	32,308	51,892	50,526	▼3% (-1,365)	▲56% (18,218)
매출총이익	64,565	107,198	109,144	▲2% (1,946)	▲69% (44,580)
(%)	72%	76%	81%	-	-
영업이익	34,924	55,878	61,871	▲11% (5,993)	▲77% (26,946)
(%)	39%	40%	46%	-	-
당기순이익	25,512	42,045	50,853	▲21% (8,808)	▲99% (25,340)
(%)	29%	30%	38%	-	-
자산	640,818	923,238	-	-	-
부채	98,607	285,763	-	-	-
자본	542,211	637,475	-	-	-

(내수) 품목군별 매출

- ✓ 의료기기(내수) : 572억 [QoQ ▼ 35억 -6%]
- ✓ 화장품(내수) : 132억 [QoQ ▲ 20억 +17%]

(단위 : 백만원)

구분	3Q24		4Q24		1Q25		2Q25		3Q25	
	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)
의약품	10,040	7% (635)	8,666	-14% (-1,374)	10,588	22% (1,922)	13,423	27% (2,835)	13,348	-1% (-74)
의료기기	36,024	15% (4,647)	41,874	16% (5,850)	48,295	15% (6,421)	60,718	26% (12,423)	57,165	-6% (-3,552)
화장품	5,851	-32% (-2,722)	8,772	50% (2,921)	10,678	22% (1,906)	11,281	6% (603)	13,246	17% (1,965)
기타	4,987	117% (2,688)	4,404	-12% (-583)	2,087	-53% (-2,317)	3,294	58% (1,207)	1,140	-65% (-2,154)
합 계	56,902	10.2% (5,248)	63,716	12.0% (6,814)	71,648	12.4% (7,932)	88,716	24% (17,068)	84,900	-4% (-3,816)

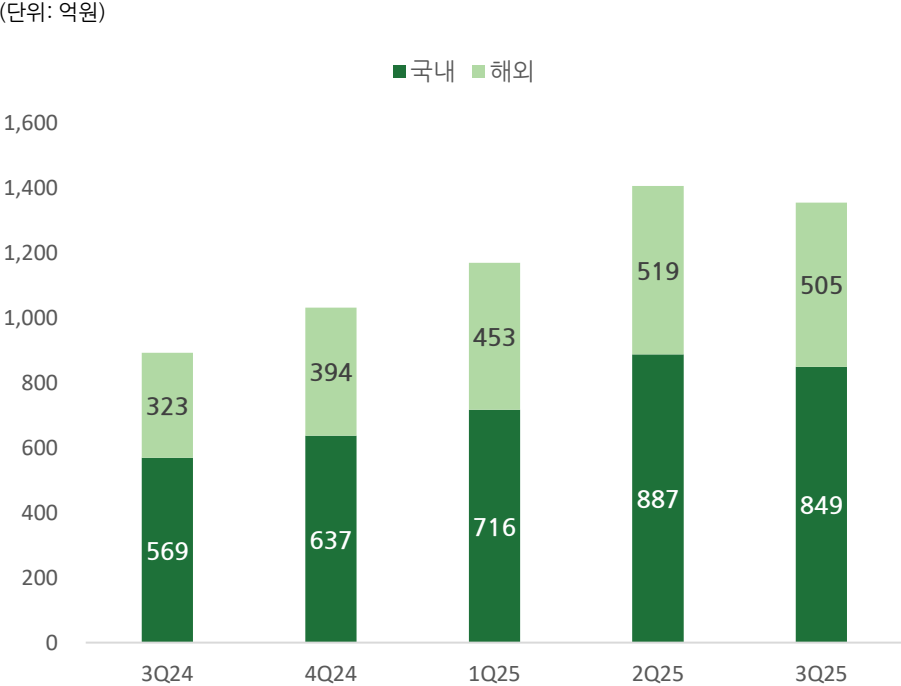
(수출) 품목군별 매출

- ✓ 의료기기(수출) : 196억 [QoQ ▼ 47억 -19%]
- ✓ 화장품(수출) : 219억 [QoQ ▲ 24억 +13%]

(단위 : 백만원)

구분	3Q24		4Q24		1Q25		2Q25		3Q25	
	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)	금액	QoQ (증감)
의약품	6,084	-29% (-2,440)	5,508	-10% (-576)	6,590	20% (1,082)	7,029	7% (439)	8,639	23% (1,610)
의료기기	14,652	26% (3,047)	19,631	34% (4,979)	21,157	8% (1,526)	24,269	15% (3,112)	19,584	-19% (-4,684)
화장품	11,052	-2% (-259)	14,452	31% (2,965)	17,235	19% (2,783)	19,489	13% (2,255)	21,937	13% (2,448)
기타	520	3,900% (507)	-225	적전 (-745)	281	흑전 (506)	1,105	294% (824)	366	-67% (-739)
합 계	31,453	21.2% (5,496)	32,307	2.7% (854)	39,366	21.8% (7,058)	45,262	15.0% (5,896)	50,526	-3% (-1,365)

1) 내수/수출 현황



2) 국가별 매출 비중

